

Unicorn AIM VCT II plc

Proxy results for the Annual General Meeting held 16 April 2008

Forms of proxy received	245
Total No. of shares held	3,752,315
Percentage of total issued share capital held	10.46%

Note: votes withheld do not count in the total of votes cast

	For		Discretion of proxy		Against		Withheld
Ordinary Business (Ordinary Resolutions)							
<u>Resolution 1</u>	3,480,802	92.89%	266,513	7.11%	0	0.00%	5,000
Approval of Accounts for year ended 31 December 2007							
<u>Resolution 2</u>	3,358,897	90.11%	234,146	6.28%	134,554	3.61%	24,718
Approval of Directors' Remuneration Report							
<u>Resolution 3</u>	3,437,198	91.75%	277,403	7.41%	31,550	0.84%	6,164
Re-appoint PKF (UK) LLP as auditors							
<u>Resolution 4</u>	3,416,307	91.20%	264,971	7.07%	64,873	1.73%	6,164
Authorise the Directors to determine the remuneration of the auditors							
<u>Resolution 5</u>	3,378,289	90.76%	282,953	7.60%	60,900	1.64%	30,173
Re-election of Malcolm Diamond as Director							
<u>Resolution 6</u>	3,451,327	92.22%	275,260	7.36%	15,728	0.42%	10,000
Approval of dividend of 5 pence per share for Ordinary Fund Shareholders and 1 pence per share for C Fund Shareholders							
<u>Resolution 7</u>	3,151,310	86.13%	269,810	7.37%	237,836	6.50%	93,359
Authority for the Directors to allot shares							
<u>Resolution 8 (Special Resolution)</u>	3,139,118	86.32%	241,828	6.65%	255,567	7.03%	115,802
Authority for the Directors to dis-apply pre-emption right							
Special Business							
<u>Resolution 9 (Special Resolution)</u>	3,342,181	90.62%	306,318	8.31%	39,666	1.08%	64,150
Authority for the Company to make market purchase of its own shares							
<u>Resolution 10 (Special Resolution)</u>	3,172,219	88.15%	305,750	8.50%	120,664	3.35%	153,682
Amend article 122 of the articles of association and change to article 122B and insert new article 122A							
<u>Resolution 11</u>	3,281,381	88.04%	293,750	7.88%	152,159	4.08%	25,025
Authority for the Company to use electronic communications							

**Proxy results for the Separate Class Meetings held 18 April 2008
(adjourned from 16 April 2008)**

Ordinary Share Fund Class Meeting	
Forms of proxy received	49
Total No. of share held	634,654
Percentage of issued Ordinary Share capital held	2.73%

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
The passing and carrying into effect the ordinary and special resolutions 7 - 10 as set out in the notice to the AGM	534,649	84.91%	89,830	14.27%	5,150	0.82%	5,025

C Share Fund Class Meeting	
Forms of proxy received	33
Total No. of share held	570,527
Percentage of issued C Share capital held	4.54%

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
The passing and carrying into effect the ordinary and special resolutions 7 - 10 as set out in the notice to the AGM	521,147	93.02%	30,900	5.52%	8,180	1.46%	10,300