

**Matrix Income & Growth VCT plc**  
**Proxy results for the Extraordinary General Meeting of the Company held on 30 October 2007**

<b>Extraordinary General Meeting</b>	
Forms of proxy received	346
Total number of Shares held by members submitting proxy forms	3,877,624
Percentage of total issued share capital held	17.50%

	For	Discretion of proxy	Against	Withheld
<b>Special Resolution</b>				
THAT the Company be and is authorised to serve any notice or send or supply any other document or information to a member (or where applicable a nominee) by making the notice or document or information available on the Company's website or by using other electronic means, notwithstanding any contrary provision in the Company's Articles of Association.	3,037,309	351,407	304,061	184,847