

Unicorn AIM VCT plc

Company number: 04266437

Annual General Meeting – 25 February 2010 (“AGM”)

The information below is provided in accordance with section 311A Companies Act 2006 for the forthcoming AGM and is correct to 29 January 2010:

Share capital information

Authorised share capital

Share class	Authorised share capital	Authorised shares
Ordinary Shares	£400,000	40,000,000 shares
Series 2 (S2) Shares	£250,000	25,000,000 shares
Series 3 (S3) Shares	£300,000	30,000,000 shares
Total	£950,000	95,000,000 shares

Issued share capital

Share class	Issued share capital	Number of shares in issue	% of total share capital
Ordinary Shares	£302,180	30,218,014	60.94%
S2 Shares	£144,121	14,412,121	29.06%
S3 Shares	£49,580	4,958,036	10.00%
Total	£495,881	49,588,171	100.00%

Voting information

Each shareholder has one vote on a show of hands, and on a poll one vote per share held, at a general meeting of the Company. No member shall be entitled to vote or exercise any rights at a general meeting unless all shares have been paid up in full. Any instrument of proxy must be deposited at the place specified by the directors no later than 48 hours before the time for holding the meeting.

A duly and correctly appointed proxy may exercise the same voting rights as the appointing shareholder. If multiple proxies have been appointed, each proxy will have one vote on a show of hands in accordance with section 285 Companies Act 2006.

If a corporate shareholder has appointed a corporate representative, the corporate representative will have the same powers as the corporation could exercise if it were an individual member of the Company. If more than one corporate representative has been appointed, on a vote on a show of hands on a resolution, each representative will have the same voting rights as the corporation would be entitled to. If more than one authorised person seeks to exercise a power in respect of the same shares, if they purport to exercise

the power in the same way, the power is treated as exercised; if they do not purport to exercise the power in the same way, the power is treated as not exercised.

Matters set out in the AGM Notice

The following matters are to be considered at the AGM:

Ordinary Business

1. To receive and adopt the report of the Directors and the audited accounts of the Company for the year ended 30 September 2009, together with the Auditors' report thereon.
2. To approve the Directors' Remuneration Report for the year ended 30 September 2009 as set out in the Annual Report and Accounts of the Company for the year ended 30 September 2009.
3. To re-appoint PKF (UK) LLP of Farringdon Place, 20 Farringdon Road, London EC1M 3AP as Auditors and that their remuneration be fixed by the Directors.
4. To re-elect Jocelin Harris as a Director of the Company.
5. To elect James Grossman as a Director of the Company.

The full notice of the AGM can be found in the 2009 Annual Report on pages 55 – 56, available on the Company Secretary's website, which can be found via www.unicornaimvct.com.