

Unicorn AIM VCT plc

Proxy results for the Annual General Meeting held 25 February 2010

| | |
|---|-----------|
| Forms of proxy received | 129 |
| <i>No. of Ordinary Shares</i> | 1,031,494 |
| <i>No. of S2 Shares</i> | 269,789 |
| <i>No. of S3 Shares</i> | 115,322 |
| Total No. of shares held | 1,416,605 |
| Percentage of total issued share capital held | 2.86% |

Note: votes withheld do not count in the total of votes cast

| | | For | | Discretion of proxy | | Against | | Withheld |
|---|------------|------------------|---------------|---------------------|--------------|----------------|--------------|---------------|
| Ordinary Business (Ordinary Resolutions) | | | | | | | | |
| Resolution 1 | ALL | 1,335,913 | 94.30% | 80,692 | 5.70% | 0 | 0.00% | 0 |
| Approval of Accounts for year ended 30 September 2009 | Ord | 960,802 | 93.15% | 70,692 | 6.85% | 0 | 0.00% | 0 |
| | S2 | 259,789 | 96.29% | 10,000 | 3.71% | 0 | 0.00% | 0 |
| | S3 | 115,322 | 100.00% | 0 | 0.00% | 0 | 0.00% | 0 |
| Resolution 2 | ALL | 1,187,520 | 84.95% | 84,271 | 6.03% | 126,089 | 9.02% | 18,725 |
| Approval of Directors' Remuneration Report | Ord | 878,018 | 86.70% | 74,271 | 7.33% | 60,480 | 5.97% | 18,725 |
| | S2 | 230,230 | 85.34% | 10,000 | 3.70% | 29,559 | 10.96% | 0 |
| | S3 | 79,272 | 68.74% | 0 | 0.00% | 36,050 | 31.26% | 0 |
| Resolution 3 | ALL | 1,296,183 | 91.50% | 116,843 | 8.25% | 3,579 | 0.25% | 0 |
| Re-appoint PKF (UK) LLP as auditors and authorise the Directors to determine their remuneration | Ord | 935,419 | 90.69% | 92,496 | 8.97% | 3,579 | 0.34% | 0 |
| | S2 | 245,442 | 90.98% | 24,347 | 9.02% | 0 | 0.00% | 0 |
| | S3 | 115,322 | 100.00% | 0 | 0.00% | 0 | 0.00% | 0 |
| Resolution 4 | ALL | 1,247,524 | 89.08% | 111,566 | 7.97% | 41,290 | 2.95% | 16,225 |
| Re-election of Jocelin Harris as Director | Ord | 902,210 | 88.86% | 87,219 | 8.59% | 25,840 | 2.55% | 16,225 |
| | S2 | 245,442 | 90.98% | 24,347 | 9.02% | 0 | 0.00% | 0 |
| | S3 | 99,872 | 86.60% | 0 | 0.00% | 15,450 | 13.40% | 0 |
| Resolution 5 | ALL | 1,195,481 | 85.66% | 121,866 | 8.73% | 78,258 | 5.61% | 21,000 |
| Election of James Grossman as Director | Ord | 873,110 | 86.40% | 87,219 | 8.63% | 50,165 | 4.97% | 21,000 |
| | S2 | 232,799 | 86.29% | 24,347 | 9.02% | 12,643 | 4.69% | 0 |
| | S3 | 89,572 | 77.67% | 10,300 | 8.93% | 15,450 | 13.40% | 0 |