

Unicorn AIM VCT plc

Proxy results for the Extraordinary General Meeting held 25 February 2010

Forms of proxy received	272
<i>No. of Ordinary Shares</i>	2,490,171
<i>No. of S2 Shares</i>	805,682
<i>No. of S3 Shares</i>	520,992
Total No. of shares held	3,816,845
Percentage of total issued share capital held	7.70%

Note: votes withheld do not count in the total of votes cast

		For		Discretion of proxy		Against		Withheld
Special Resolutions								
Resolution 1	ALL	3,639,208	95.49%	118,861	3.12%	53,190	1.39%	5,586
Composite resolution for the approval of the consolidation of the Company's share capital, the repurchase of deferred shares from such consolidation and the adoption of new articles of association.	Ord	2,356,764	94.74%	87,761	3.53%	43,090	1.73%	2,556
	S2	766,602	95.51%	25,950	3.23%	10,100	1.26%	3,030
	S3	515,842	99.01%	5,150	0.99%	0	0.00%	0
Resolution 2	ALL	3,644,794	95.49%	118,861	3.12%	53,190	1.39%	0
Composite resolution for the approval of the acquisition of the assets and liabilities of Unicorn AIM VCT II plc pursuant to a scheme of reconstruction and issue new shares in connection with the scheme.	Ord	2,359,320	94.75%	87,761	3.52%	43,090	1.73%	0
	S2	769,632	95.53%	25,950	3.22%	10,100	1.25%	0
	S3	515,842	99.01%	5,150	0.99%	0	0.00%	0
Resolution 3	ALL	3,633,361	95.19%	128,961	3.38%	54,523	1.43%	0
Composite resolution to renew share allotment and buy-back authorities.	Ord	2,357,987	94.69%	87,761	3.53%	44,423	1.78%	0
	S2	759,532	94.27%	36,050	4.48%	10,100	1.25%	0
	S3	515,842	99.01%	5,150	0.99%	0	0.00%	0
Resolution 4	ALL	3,350,630	90.19%	103,913	2.79%	260,648	7.02%	101,654
Composite resolution to approve the Revised Management Arrangements with Unicorn Asset Management Limited.	Ord	2,174,787	89.79%	83,038	3.43%	164,373	6.79%	67,973
	S2	670,301	86.82%	15,725	2.04%	85,975	11.14%	33,681
	S3	505,542	97.03%	5,150	0.99%	10,300	1.98%	0
Resolution 5	ALL	3,558,027	94.01%	149,142	3.94%	77,500	2.05%	32,176
Cancellation of the share premium account.	Ord	2,313,483	94.00%	100,542	4.09%	47,000	1.91%	29,146
	S2	739,002	92.07%	43,450	5.41%	20,200	2.52%	3,030
	S3	505,542	97.03%	5,150	0.99%	10,300	1.98%	0

**Proxy results for the Separate Class Meetings held 26 February 2010
Adjourned from 25 February 2010**

Ordinary Share Fund Class Meeting	
Forms of proxy received	188
Total No. of share held	2,503,859
Percentage of issued Ordinary Share capital held	8.29%

Note: votes withheld do not count in the total of votes cast

		For		Discretion of proxy		Against		Withheld
Extraordinary Resolution								
Approval of Resolutions 1 and 2 to be proposed at the extraordinary general meeting of the Company to be held on 25 February 2010 and variation of class rights resulting therefrom.		2,403,008	95.97%	77,761	3.11%	23,090	0.92%	0

S2 Share Fund Class Meeting	
Forms of proxy received	65
Total No. of share held	832,328
Percentage of issued S2 Share capital held	5.78%

		For		Discretion of proxy		Against		Withheld
Extraordinary Resolution								
Approval of Resolutions 1 and 2 to be proposed at the extraordinary general meeting of the Company to be held on 25 February 2010 and variation of class rights resulting therefrom.		796,503	95.70%	25,725	3.09%	10,100	1.21%	0

S3 Share Fund Class Meeting	
Forms of proxy received	22
Total No. of share held	570,432
Percentage of issued S3 Share capital held	11.51%

		For		Discretion of proxy		Against		Withheld
Extraordinary Resolution								
Approval of Resolutions 1 and 2 to be proposed at the extraordinary general meeting of the Company to be held on 25 February 2010 and variation of class rights resulting therefrom.		565,282	99.10%	5,150	0.90%	0	0.00%	0