

## Unicorn AIM VCT plc (the “Company”)

Company number: 04266437

### Extraordinary General Meeting – 25 February 2010 (“EGM”)

#### Results of a poll

In respect of Resolution 4 of the above meeting, a poll was requested by shareholders in attendance.

Resolution 4:

“That, subject to the Scheme becoming effective, the Revised Management Arrangements (as defined in the Circular) with Unicorn Asset Management Limited be and hereby are approved.”

A total of 3,817,466 votes were cast, representing 7.70% of the Company’s issued share capital at the date of the meeting.

	<b>Votes cast</b>	<b>% of votes cast</b>
<b>Votes for:</b>	3,505,918	91.84%
<b>Votes against:</b>	311,548	8.16%