

Unicorn AIM VCT II plc

Proxy results for the Extraordinary General Meeting held 25 February 2010

Forms of proxy received	144
<i>No. of Ordinary Shares</i>	
<i>No. of C Shares</i>	
Total No. of shares held	3,101,289
Percentage of total issued share capital held	9.13%

Note: votes withheld do not count in the total of votes cast

	For		Discretion of proxy		Against		Withheld
Special Resolutions							
Resolution 1	2,730,032	88.18%	91,487	2.95%	274,620	8.87%	5,150
Approval of the Scheme and authorise its implementation by the Liquidators							

Proxy results for the Separate Class Meetings held 25 February 2010

Ordinary Share Fund Class Meeting	
Forms of proxy received	108
Total No. of share held	1,821,280
Percentage of issued Ordinary Share capital held	8.42%

Note: votes withheld do not count in the total of votes cast

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
Approval of resolutions to be proposed at the extraordinary general meeting of the Company to be held on 25 February 2010 and 9 March 2010 and variation of class rights resulting therefrom.	1,552,832	85.26%	51,190	2.81%	217,258	11.93%	0

C Share Fund Class Meeting	
Forms of proxy received	57
Total No. of share held	1,141,587
Percentage of issued S2 Share capital held	9.25%

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
Approval of resolutions to be proposed at the extraordinary general meeting of the Company to be held on 25 February 2010 and 9 March 2010 and variation of class rights resulting therefrom.	982,100	86.42%	91,950	8.09%	62,387	5.49%	5,150