

<b>Unicorn AIM VCT plc – Ordinary Share Fund</b>		
<b>Period ended</b>	<b>Payment date</b>	<b>Amount per share</b>
30 September 2002	28 January 2003	0.50 pence
31 March 2003 (interim)	27 June 2003	0.50 pence
30 September 2003	27 January 2004	0.45 pence
30 September 2004 (interim)	20 September 2004	10.00 pence
30 September 2005 (interim)	8 March 2005	5.00 pence
30 September 2005	30 January 2006	5.00 pence
30 September 2006 (interim)	1 March 2006	5.00 pence
30 September 2007 (interim)	28 February 2007	7.50 pence
30 September 2007 (Interim)	7 September 2007	5.05 pence
	<b>Total paid to date</b>	<b>39.00 pence</b>

<b>Unicorn AIM VCT plc – S2 Share Fund</b>		
<b>Period ended</b>	<b>Payment date</b>	<b>Amount per share</b>
30 September 2004	3 February 2005	0.75 pence
30 September 2005	30 January 2006	1.00 pence
30 September 2006	31 January 2007	5.00 pence
30 September 2007 (Interim)	7 September 2007	5.00 pence
30 September 2007	31 January 2008	5.00 pence
	<b>Total paid to date</b>	<b>16.75 pence</b>

<b>Unicorn AIM VCT plc – S3 Share Fund</b>		
No dividends paid to date	-	-
	<b>Total paid to date</b>	<b>-</b>