

Unicorn AIM VCT II plc - Ordinary Share Fund		
Period ended	Payment date	Amount per share
31 December 2005	12 April 2006	0.50 pence
31 December 2006	8 May 2007	0.50 pence
31 December 2007	6 May 2008	5.00 pence
	Total paid to date	6.00 pence

Unicorn AIM VCT II plc - C Share Fund		
31 December 2006	8 May 2007	1.00 pence
31 December 2007	6 May 2008	1.00 pence
	Total paid to date	2.00 pence