

Unicorn AIM VCT plc

Proxy results for the Annual General Meeting held 25 January 2008

Forms of proxy received	292
<i>No. of Ordinary Shares</i>	<i>2,288,358</i>
<i>No. of S2 Shares</i>	<i>1,122,100</i>
<i>No. of S3 Shares</i>	<i>776,833</i>
Total No. of shares held	4,187,291
Percentage of total issued share capital held	8.41%

Note: votes withheld do not count in the total of votes cast

	For		Discretion of proxy		Against		Withheld
Ordinary Business (Ordinary Resolutions)							
<u>Resolution 1</u>	3,311,465	80.06%	824,736	19.94%	0	0.00%	51,090
Approval of Accounts for year ended 30 September 2007							
<u>Resolution 2</u>	3,154,567	78.18%	829,736	20.56%	50,618	1.25%	152,370
Approval of Directors' Remuneration Report							
<u>Resolution 3</u>	3,325,785	79.87%	824,736	19.81%	13,180	0.32%	23,590
Re-appoint PKF (UK) LLP as auditors							
<u>Resolution 4</u>	3,259,783	79.03%	824,736	20.00%	40,100	0.97%	62,672
Authorise the Directors to determine the remuneration of the auditors							
<u>Resolution 5</u>	3,213,159	79.33%	824,736	20.36%	12,706	0.31%	136,690
Re-election of Peter Webb as Director							
<u>Resolution 6</u>	3,227,774	78.28%	867,236	21.03%	28,544	0.69%	63,737
Approval of dividend of 5 pence per share payable to S2 Fund Shareholders							
Special Business							
<u>Resolution 7</u>	2,826,554	69.09%	1,055,232	25.79%	209,393	5.12%	96,112
Authority for the Company to use electronic communications							
<u>Resolution 8</u>	3,003,164	72.98%	1,076,300	26.16%	35,202	0.86%	72,625
Authority for the Directors to allot shares							
<u>Resolution 9 (Special Resolution)</u>	2,906,493	70.76%	1,056,300	25.72%	144,409	3.52%	80,089
Authority for the Directors to dis-apply pre-emption right							
<u>Resolution 10 (Special Resolution)</u>	3,060,223	73.97%	1,056,300	25.53%	20,556	0.50%	50,212
Authority for the Company to make market purchase of its own shares							
<u>Resolution 11 (Special Resolution)</u>	2,858,072	70.71%	1,083,419	26.81%	100,085	2.48%	145,715
Delete Article 163 of the Articles of Association and replace with the Article 163 included in the Notice of the Meeting							

**Proxy results for the Separate Class Meetings held 28 January 2008
(adjourned from 25 January 2008)**

Ordinary Share Fund Class Meeting	
Forms of proxy received	206
Total No. of share held	2,186,291
Percentage of issued Ordinary Share capital held	7.23%

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
The passing and carrying into effect the ordinary and special resolutions 8 - 11 as set out in the notice to the AGM	1,543,002	73.17%	451,180	21.40%	114,519	5.43%	77,590

S2 Share Fund Class Meeting	
Forms of proxy received	84
Total No. of share held	1,086,764
Percentage of issued S2 Share capital held	7.45%

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
The passing and carrying into effect the ordinary and special resolutions 8 - 11 as set out in the notice to the AGM	774,981	71.80%	294,183	27.26%	10,100	0.94%	7,500

S3 Share Fund Class Meeting	
Forms of proxy received	28
Total No. of share held	776,833
Percentage of issued S3 Share capital held	15.67%

	For		Discretion of proxy		Against		Withheld
Extraordinary Resolution							
The passing and carrying into effect the ordinary and special resolutions 8 - 11 as set out in the notice to the AGM	551,083	70.94%	215,450	27.73%	10,300	1.33%	0